

SMART TAX REFUNDS LTD

To apply for your tax refund, simply fill in your details below, print and post it back to us with your photo ID and we'll do the rest.

Before you start please make sure you have with you your IRD number, NZ drivers licence (or other acceptable ID) and your bank account details.

All fields are required.

Your details

IRD number * _____

First name * _____

Middle name(s) * _____

Last name * _____

Date of birth * _____

Address * _____

Suburb* _____

Town / City* _____

Post code * _____

Home number * _____

Mobile number * _____

Your email * _____

Repeat your email * _____

Today's date * _____

Photo ID

☐ Add a copy of your Photo ID

Your refund

Please tick one: ☐ by bank transfer ☐ by cheque

Bank name _____

Account holder name _____

Bank account number _____

Do you have any income from: Please circle one:

Rental properties Yes / No

Estates or trusts Yes / No

Maori Authorities Yes / No

Self employment Yes / No

Interest - over \$200
any of the last 5 years Yes / No

Any income without
tax deducted Yes / No

Dividends - over \$200
in any of the last 5 years Yes / No

In the last 5 years have you: Please circle one:

Arrived in New Zealand Yes / No

Left New Zealand permanently Yes / No

Left school Yes / No

Spent more than 6 months overseas Yes / No

By signing this form you confirm: _____

I authorise **Smart Tax Refunds Ltd** to be my tax agent and to prepare and file returns and request PTS's on my behalf until such time as I advise otherwise.

I certify this is my true and correct name.
I certify the IRD number is my own.

I hereby authorise **Smart Tax Refunds Ltd** to obtain my personal information from the Inland Revenue Department and any financial institution. This includes authority to: obtain and access information through telephone/info express and through the IRD website for all tax types until further notice.

I authorise **Smart Tax Refunds Ltd** to receive my refund cheque into its trust account to allow the deduction of fees prior to releasing the remaining refund to me.

Smart Tax Refunds Ltd can sign my tax returns on my behalf.

Signed: _____

Date: _____